

## STATEMENT SHOWING SHAREHOLDING PATTERN

|                              |                                       |
|------------------------------|---------------------------------------|
| <b>NAME OF THE COMPANY :</b> | <b>VCCL LIMITED</b>                   |
| <b>SCRIP CODE :</b>          | <b>BSE - 522015<br/>UPSE - VESP</b>   |
| <b>CLASS OF SECURITIES :</b> | <b>Equity Shares</b>                  |
| <b>QUARTER ENDED :</b>       | <b>31<sup>st</sup> December, 2013</b> |

| Partly paid –up Shares:-   | No. of Partly paid –up shares:-  | As a % of total no. of partly paid –up Shares        | As a % of total no. of Shares of the Company   |
|--|--|--|--|
| Held By Promoter/promoter group  | Nil  | Nil  | Nil  |
| Held by Public   | Nil  | Nil  | Nil  |
| <b>TOTAL</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   |
| <b>Outstanding convertible Securities:-</b>  | <b>No. of outstanding securities</b>   | <b>As a % of total no. of outstanding securities</b> | <b>As a % of total no. of Shares of the Company assuming full conversion of the convertible securities</b> |
| Held By Promoter/promoter group  | Nil  | Nil  | Nil  |
| Held by Public   | Nil  | Nil  | Nil  |
| <b>TOTAL</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   |
| <b>Warrants:-</b>  | <b>No. of Warrants</b>   | <b>As a % of total No. of warrants</b>               | <b>As a % of total no. of Shares of the Company assuming full conversion of warrants</b>                   |
| Held By Promoter/promoter group  | Nil  | Nil  | Nil  |
| Held by Public   | Nil  | Nil  | Nil  |
| <b>TOTAL</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   |
| <b>*Total paid-up capital of company assuming full conversion of warrants and convertible securities</b> | <b>Rs. 48000070.00</b><br>[48,00,007 Equity Shares of Rs. 10/- each (all Equity Shares are fully paid-up)] |  |  |

**Note- \* Total paid-up capital includes Fully Paid-up Shares, Partly Paid-up Shares, Outstanding convertible Securities and warrants of the Company.**



| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VII)/(IV) *100 |
| (A)           | Promoter and Promoter Group <sup>2</sup>                                     |                        |                        |  |  |                            |  |                        |
| (1)           | <b>Indian</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (b)           | Central Government/ State Government(s)                                      | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (c)           | Bodies Corporate   | 1                      | 15,36,000              | Nil  | 32.000   | 32.000                     | Nil                                    | Nil                    |
| (d)           | Financial Institutions/ Banks  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (e)           | Any Other (Includes One Director of the Company)                             | 1                      | 100                    | Nil  | 0.002  | 0.002                      | Nil                                    | Nil                    |
|               | <b>Sub-Total (A)(1)</b>  | <b>2</b>               | <b>15,36,100</b>       | <b>Nil</b>                                   | <b>32.002</b>  | <b>32.002</b>              | <b>Nil</b>                             | <b>Nil</b>             |
| (2)           | <b>Foreign</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (b)           | Bodies Corporate   | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (c)           | Institutions   | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (d)           | Qualified Foreign Investor   | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
| (e)           | Any Other (specify)  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | Nil                                    | Nil                    |
|               | <b>Sub-Total (A)(2)</b>  | <b>Nil</b>             | <b>Nil</b>             | <b>Nil</b>                                   | <b>Nil</b>   | <b>Nil</b>                 | <b>Nil</b>                             | <b>Nil</b>             |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>2</b>               | <b>15,36,100</b>       | <b>Nil</b>                                   | <b>32.002</b>  | <b>32.002</b>              | <b>Nil</b>                             | <b>Nil</b>             |
| (B)           | Public shareholding <sup>3</sup>   |                        |                        |  |  |                            | <b>NA</b>                              | <b>NA</b>              |
| (1)           | <b>Institutions</b>  |                        |                        |  |  |                            | <b>NA</b>                              | <b>NA</b>              |
| (a)           | Mutual Funds/ UTI  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | -                                      | -                      |
| (b)           | Financial Institutions/ Banks  | 2                      | 300                    | Nil  | 0.006  | 0.006                      | -                                      | -                      |
| (c)           | Central Government/ State Government(s)                                      | Nil                    | Nil                    | Nil  | Nil  | Nil                        | -                                      | -                      |
| (d)           | Venture Capital Funds  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | -                                      | -                      |
| (e)           | Insurance  | Nil                    | Nil                    | Nil  | Nil  | Nil                        | -                                      | -                      |

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.



|            |  |              |                  |                 |                |                |           |           |
|------------|--|--------------|------------------|-----------------|----------------|----------------|-----------|-----------|
|            | Companies  |              |                  |                 |                |                |           |           |
| (f)        | Foreign Institutional Investors  | Nil          | Nil              | Nil             | Nil            | Nil            | -         | -         |
| (g)        | Foreign Venture Capital Investors  | Nil          | Nil              | Nil             | Nil            | Nil            | -         | -         |
| (h)        | Qualified Foreign Investor   | Nil          | Nil              | Nil             | Nil            | Nil            | -         | -         |
| (i)        | Any Other (Foreign Banks)  | 2            | 300              | Nil             | 0.006          | 0.00€          | -         | -         |
|            | <b>Sub-Total (B)(1)</b>  | <b>4</b>     | <b>600</b>       | <b>Nil</b>      | <b>0.012</b>   | <b>0.012</b>   | -         | -         |
| <b>(2)</b> | <b>Non-institutions</b>  |              |                  |                 |                |                | <b>NA</b> | <b>NA</b> |
| (a)        | Bodies Corporate   | 33           | 13,73,600        | 18,000          | 28.617         | 28.617         | -         | -         |
| (b)        | Individuals -  |              |                  |                 |                |                |           |           |
|            | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 7999         | 15,28,107        | 1,08,500        | 31.836         | 31.836         | -         | -         |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2            | 49,800           | 49,800          | 1.037          | 1.037          | -         | -         |
| (c)        | Qualified Foreign Investor   | Nil          | Nil              | Nil             | Nil            | Nil            | -         | -         |
| (d)        | Any Other (NRIs & Foreign Nationals)   | 1,503        | 3,11,800         | 3000            | 6.496          | 6.496          | -         | -         |
|            | <b>Sub-Total (B)(2)</b>  | <b>9,537</b> | <b>32,63,307</b> | <b>1,79,300</b> | <b>67.986</b>  | <b>67.986</b>  | -         | -         |
|            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                | <b>9,541</b> | <b>32,63,907</b> | <b>1,79,300</b> | <b>67.998</b>  | <b>67.998</b>  | <b>NA</b> | <b>NA</b> |
|            | <b>TOTAL (A)+(B)</b>   | <b>9,543</b> | <b>48,00,007</b> | <b>1,79,300</b> | <b>100.000</b> | <b>100.000</b> | -         | -         |
| <b>(C)</b> | Shares held by Custodians and against which Depository Receipts have been issued   |              |                  |                 | <b>NA</b>      |                | <b>NA</b> | <b>NA</b> |
| (1)        | Promoter and promoter Group  | Nil          | Nil              | Nil             | -              | Nil            | -         | -         |
| (2)        | Public   | Nil          | Nil              | Nil             | -              | Nil            | -         | -         |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>9,543</b> | <b>48,00,007</b> | <b>1,79,300</b> | -              | <b>100.000</b> | -         | -         |

NA – Not applicable



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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" As on 31.12.2013**

| Sr. No  | Name of the shareholder  | Details of Shares held |                                   | Encumbered shares(*) |                        |  | Details of Warrants     |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of the warrants and convertible securities) As a % of diluted share capital |
|---|--------------------------|------------------------|-----------------------------------|----------------------|------------------------|--|-------------------------|--|---------------------------------------|--|--|
|   |                          | No. of Shares held     | As a % of grand total (A)+(B)+(C) | No.                  | As a %                 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of Warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |  |
| (I)   | (II)                     | (III)                  | (IV)                              | (V)                  | (VI)=<br>(V)/(III)*100 | (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)   | (XII)  |
| <b>BODIES CORPORATE</b>                           |                          |                        |                                   |                      |                        |  |                         |  |                                       |  |  |
| 01  | LML Limited              | 15,36,000              | 32.000                            | NIL                  | NIL                    | NIL  | NIL                     | NIL  | NIL                                   | NIL  | 32.000   |
| <b>INDIVIDUAL DIRECTORS &amp; THEIR RELATIVES</b> |                          |                        |                                   |                      |                        |  |                         |  |                                       |  |  |
| 02  | Mr. Ram Kumar Srivastava | 100                    | 0.002                             | NIL                  | NIL                    | NIL  | NIL                     | NIL  | NIL                                   | NIL  | 0.002  |
| <b>TOTAL</b>                                      |                          | <b>15,36,100</b>       | <b>32.002</b>                     | <b>NIL</b>           | <b>NIL</b>             | <b>NIL</b>   | <b>NIL</b>              | <b>NIL</b>   | <b>NIL</b>                            | <b>NIL</b>   | <b>32.002</b>  |

(\* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011.

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of Shares as on 31.12.2013**

| Sr. No       | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e. grand total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of the warrants and convertible securities) As a % of diluted share capital |
|--------------|-------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
|              |                         |                       |   | Number of warrants held | As a % total numbers of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 01           | LML Holdings Ltd. #     | 13,44,000             | 28.000  | NIL                     | NIL  | NIL                                   | NIL   | 28.000   |
| <b>TOTAL</b> |                         | <b>13,44,000</b>      | <b>28.000</b>   | <b>NIL</b>              | <b>NIL</b>   | <b>NIL</b>                            | <b>NIL</b>  | <b>28.000</b>  |

Note : # LML Holdings Ltd. holds 28% of equity share holding of the Company, So coming under both tables (I)(c)(i) (holding more than 1%) & (I)(c)(ii) (holding more than 5%).



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**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company as on 31.12.2013**

| Sr. No       | Name(s) of the shareholder(s) and persons Acting in Concert with them | Number of Shares | Shares as a percentage of total number of shares (i.e. grand total (A)+(B)+(C) indicated in statement at para (I)(a) above) | Details of warrants |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of the warrants and convertible securities) As a % of diluted share capital |
|--------------|---|------------------|---|---------------------|--|---------------------------------------|---|--|
|              |   |                  |   | Number of warrants  | As a % total numbers of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 01           | LML Holdings Ltd. #   | 13,44,000        | 28.000  | NIL                 | NIL  | NIL                                   | NIL   | 28.000   |
| <b>TOTAL</b> |   | <b>13,44,000</b> | <b>28.000</b>   | <b>NIL</b>          | <b>NIL</b>   | <b>NIL</b>                            | <b>NIL</b>  | <b>28.000</b>  |

Note : # LML Holdings Ltd. holds 28% of equity share holding of the Company, So coming under both above tables (I)(c)(i) (holding more than 1%) & (I)(c)(ii) (holding more than 5%).

**(I)(d) Statement showing details of locked-in Shares as on 31.12.2013**

| Sr. No.        | Name of the Shareholder | Number of Locked-in Shares | Locked-in shares as a percentage of total No. of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter/ Promoter Group / Public |
|----------------|-------------------------|----------------------------|---|-----------------------------------|
| 1.             |                         |                            |   |                                   |
| 2.             |                         |                            |   |                                   |
| <b>TOTAL :</b> |                         | <b>NIL</b>                 | <b>NIL</b>  |                                   |

**(II)(a) Statement showing details of Depository Receipts (DRs) as on 31.12.2013**

| Sr. No.        | Type of outstanding DR ( ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|----------------|--|---------------------------|---|---|
| 1.             |  |                           |   |   |
| 2.             |  |                           |   |   |
| <b>TOTAL :</b> |  | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |



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**(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying Shares held by 'promoter/promoter group are in excess of 1% of the total number of Shares as on 31.12.2013**

| Sr. No.        | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|-----------------------|---|---|---|
| 1.             |                       |   |   |   |
| 2.             |                       |   |   |   |
| <b>TOTAL :</b> |                       |   | <b>NIL</b>                                  | <b>NIL</b>  |

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by issuer. (Give description of voting rights for each class of security)**

**Class X:**

**Class Y:**

**Class Z:**

**Note : Only one class of Equity Share/Securities is issued by the Company hence no further details required to be given.**

